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NEWS RELEASE

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COMPLETION OF PRIVATE PLACEMENT

On 18 March 2009, Stealth Energy Inc. (the “Company”) announced a non brokered private placement of 12,500,000 units @ \$0.10 each. As demand for the private placement was high, the size of the issue was increased to 15,000,000 units, for total gross proceeds of \$1,500,000. The Company is pleased to report this private placement will close on 24 April 2009. Each unit is comprised of one common share and half of one non transferable two year warrant, which entitles the warrant holder to buy one common share at \$0.15 for a period of 24 months following the closing date. The full amount of units was subscribed by over 33 subscribers. As previously announced, this private placement was subject to a maximum of 7% commission in whole or in part and in cash or in kind. The Company will be paying commissions on only a portion of the funds raised in cash and or kind. The net proceeds from the offering will be used for the development of the Company’s properties, the payment of leases, and for general working capital. All of the securities issued pursuant to the private placement will be subject to a four-month hold period.

Stealth Energy Inc. is a producing oil & gas company with its field office in Billings, Montana, USA. The company develops its own properties and continues to seek and make acquisitions, primarily within Montana and Wyoming. For further information please contact Carlo Nigro at (604) 669-7831 or stealthenergy@telus.net.

Stealth Energy Inc.

“John Campbell”
John Campbell
President

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