

GOLDEN LAKE EXPLORATION INC.  
Suite 1240, 789 West Pender Street  
Vancouver, British Columbia, Canada V6C 1H2  
Telephone (604) 683-3995

April 26, 2024

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Golden Lake Exploration Inc. (the "Issuer")  
Private Placement of Units (the "Transaction")  
Closed April 26, 2024**

The Issuer hereby confirms the closing of the Transaction as disclosed in its Form 9 - Notice of Proposed Issuance of Listed Securities that was filed with the Canadian Securities Exchange on April 16 & April 26, 2024.

Pursuant to the Transaction, the Issuer issued received aggregate gross proceeds of \$880,000.00 in connection with the closing of its private placement.

Yours very truly,

**GOLDEN LAKE EXPLORATION INC.**

Per:

"John Masters"  
Authorized Signatory